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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JUNE 17, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Motion Seeking Authorization of Intercompany Funding of ARS Holdings II LLC by  
Lehman Brothers Holdings Inc. [**Docket No. 3872**]

Response Deadline: June 17, 2009 at 2:00 p.m.

Responses Received: None.

Related Documents:

- A. Order to Show Cause [**Docket No. 3889**]
- B. Declaration of Shai Y. Waisman in Support [**Docket No. 3877**]

Status: This matter is going forward.

2. Debtors Motion for Approval of a Cross-Border Insolvency Protocol [**Docket No. 3647**]

Response Deadline: June 12, 2009 at 4:00 p.m.

Responses Received:

- A. LBI Trustee's Response [**Docket No. 3919**]

Related Documents:

- B. Notice of Supplemental Signature Page to Cross-Border Insolvency Protocol [**Docket No. 3797**]  
C. Statement of Official Committee of Unsecured Creditors in Support [**Docket No. 3896**]  
D. Statement of Ad Hoc Group of Lehman Brothers Creditors in Support [**Docket No. 3914**]  
E. Notice of Second Supplemental Signature Page to Cross-Border Insolvency Protocol [**Docket No. 3952**]

Status: This matter is going forward.

3. Debtors Motion for Authorization to Establish Procedures to Sell or Abandon *De Minimis* Assets [**Docket No. 3572**]

Response Deadline: June 3, 2009 at 10:00 a.m.  
June 15, 2009 at 4:00 p.m. (Barclays/Creditors' Committee)

Responses Received:

- A. Objection of The Treasurer of Garfield County, Colorado [**Docket No. 3686**]  
B. Objection of Ironbridge Homes, LLC, et al. [**Docket No. 3696**]  
C. Limited Objection of Barclays Capital Inc. [**Docket No. 3929**]

Related Documents:

- D. Declaration of Anthony J. Albanese in Support of Motion [**Docket No. 3968**]  
E. Notice of Revised Proposed Order [**Docket No. 3967**]

F. Notice of Withdrawal of Objection of The Treasurer of Garfield  
County, Colorado [**Docket No. 3987**]

G. Notice of Withdrawal of Ironbridge Homes, LLC [**Docket No. 3989**]

Status: All objections to this matter have been resolved. The Debtors will submit a revised order to the Court.

**II. ADJOURNED MATTERS:**

4. Debtors Motion for Establishment of the Deadline for Filing Proofs of Claim, Approval of the Form and Manner of Notice Thereof, and Approval of the Proof of Claim Form [**Docket No. 3654**]

Response Deadline: June 12, 2009 at 12:00 p.m.

Status: This matter has been adjourned to June 24, 2009.

Dated: June 16, 2009  
New York, New York

/s/ Shai Y. Waisman

Richard P. Krasnow

Shai Y. Waisman

Anthony J. Albanese

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